

A deal designed to close in 14 days, not 14 months.

Cash + restricted equity + a performance-vested options kicker + retainer. Aligned to GBUX share-price performance. The kicker only vests when we ship the milestones that move the stock - no free dilution.

01 - Cash Upfront

\$125,000

Platform license + 60-day deployment

02 - Restricted GBUX

1,500,000 sh

@ \$0.01 BASIS

24-mo vest - 4 quarterly tranches

03 - Options Kicker

PERF-VESTED

1,500,000 opts

@ \$0.01 STRIKE

Performance-vested - 25% per milestone

04 - Maintenance Retainer

\$10,000 / mo

12-month term - feature pipeline

12-MONTH NOMINAL VALUE - YEAR 1

\$245,000

Cash + retainer only - equity upside not included

EQUITY UPSIDE @ 52-WK HIGH \$5.72

up to \$17.16M

\$8.58M shares + \$8.58M options - all milestones hit

OPTIONS VEST ONLY ON THESE MILESTONES - 25% EACH

M1 Platform delivery + acceptance (Day 60)

M3 First international expansion launch (CA / MX)

M2 \$212M strategic LOI close

M4 12-month uptime / SLA met

What lands in your org - 60-day handoff

- + Full production transfer of the GBUX investor-relations platform
- + Custom-domain migration + SSL + DNS handoff
- + Automated SEC-filing ingestion pipeline (10-K / 10-Q / 8-K)
- + US - Canada - Mexico - UAE expansion page
- + White-label re-skin to corporate visual system
- + Owner's Desk (Phallox AI terminal) locked to GBUX holders
- + Charter House / gold-backed asset tracker module
- + Monthly feature-release cadence (2 shippable features / mo)

Signed - GivBux Global Inc. (name / title / date)

Counter-signed - Build Team (name / title / date)

Contact the build team

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A Bloomberg-grade cockpit - free for GBUX holders.

Wall-Street desks pay \$35,000/yr per Bloomberg seat. Verified GBUX holders unlock the same surface area - live OTC tape, sector heatmap, AI verdict, news intelligence, multi-year charts - for the cost of owning shares. The screenshot below is a live render of /shareholder using today's Polygon feed.



LIVE - POLYGON OTC FEED - AS OF 10:33 UTC, 13 Jun 2026

Owner's Desk · /shareholder · amber-on-black HUD

Tier ladder - the more you own, the more the terminal does

OWNER 25,000 sh	~\$170 cost basis	Quote stream, basic charts, news, AI copilot lite
PRINCIPAL 100,000 sh	~\$680 cost basis	+ Sector heatmap, screener, watchlist, insider feed
FOUNDER 250,000 sh	~\$1,700 cost basis	+ AM Brief, deep fundamentals, board view, full Phallox AI

BLOOMBERG TERMINAL \$35,000 / yr / seat	OWNER'S DESK - GBUX HOLDERS \$0 + 25,000 sh ~\$170 at today's \$0.0068 OTC tape = 205x asymmetry
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What's inside - capability matrix

- + QR Live tape - bid/ask/last - Polygon OTC feed
- + GP Multi-timeframe charts - 1d / 5d / 1mo / 1y / 5y
- + NI News intelligence - GBUX + sector + SEC filings
- + INTEL Phallox AI verdict - 0-100 sentiment + narrative
- + HMAP Sector heatmap - 12 industry tiles, color coded
- + MOV Top movers - watchlist + gainers / laggards
- + SCRN Screener - intent-based, Phallox-pro tier
- + BRIEF AM Brief - auto-generated 7am daily for Founders